

Strong Foundations. Positive Momentum.

We have established strong foundations that have enabled us to consistently deliver on our strategy, and positive momentum across the business is enhancing our position for the future.

10 years
being listed
as Dexus

It has been 10 years since we fully internalised our management structure and started on the journey towards becoming one of Australia's leading property groups, today known as Dexus. See our journey on page 3.

2018 ANNUAL REPORTING SUITE

Dexus presents its 2018 Annual Reporting Suite for the year ended 30 June 2018.

2018 Annual Report

Provides a consolidated summary of Dexus's performance, Dexus's Consolidated Financial Report, Operating and Financial Review, and Corporate Responsibility & Sustainability (CR&S) performance.

2018 Financial Statements

Comprises the Financial Statements for Dexus Industrial Trust, Dexus Office Trust and Dexus Operations Trust. This report should be read in conjunction with the 2018 Annual Report.

2018 Sustainability Performance Pack

Provides data and detailed information supporting the results outlined in the 2018 Annual Report available in the online 2018 Annual Reporting Suite at www.dexus.com

2018 Annual Results Presentation

Provides an overview of Dexus's operational and financial performance available in the online 2018 Annual Reporting Suite at www.dexus.com

2018 Property Synopsis

Provides an overview of the Dexus property portfolio, available in the online 2018 Annual Reporting Suite at www.dexus.com

The 2018 Annual Reporting Suite is available in hard copy by email request to ir@dexus.com or by calling +61 1800 819 675.



[www.dexus2018.
reportonline.
com.au](http://www.dexus2018.reportonline.com.au)



Highlights



Growth in distribution
and AFFO per security

5.1%



Realised trading profits net of tax

\$36.6m



Property portfolio
valuation uplift

\$1.2bn



Progressed minimum 5 star
NABERS Energy rating across

89%

of the office portfolio towards
target of 1,000,000sqm by 2020



Return on contributed equity

7.6%



Office portfolio like-for-like
income growth

+4.5%



**Achieved gender pay equity
in like-for-like roles**



**Completed the first round
equity raising for the
Healthcare Wholesale
Property Fund**

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This section outlines our key achievements, strategy and how we created value.

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